



# **ALL IN FOR THE FUTURE**

**Presented to the Southern Peanut Growers Conference - July 18, 2024**

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# CY2023 TOP EXPORT COMMODITIES VIA SAVANNAH

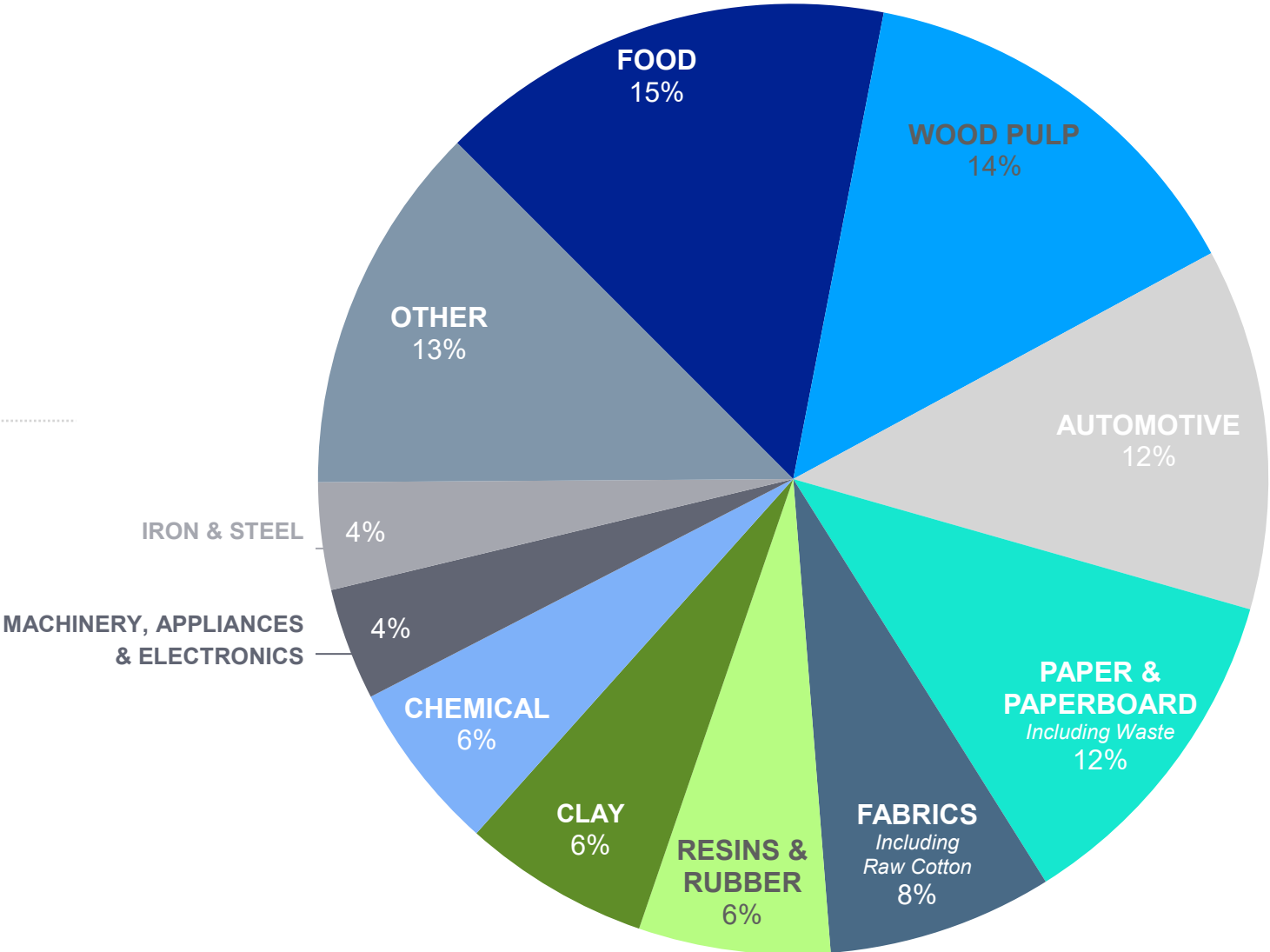
8%

of Exports via Savannah  
were

**FABRICS/COTTON**

#1: 33%

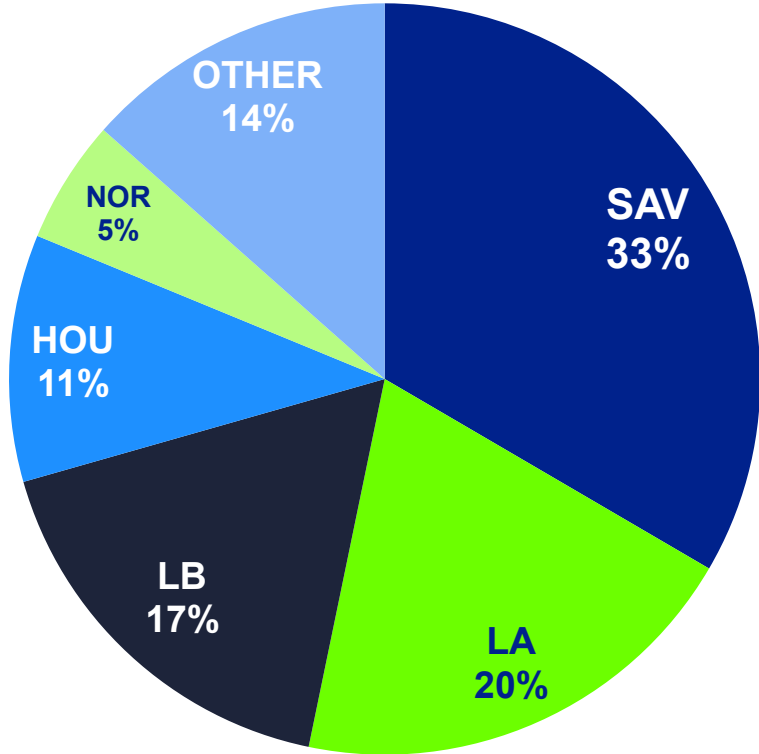
of all U.S. Exports  
of Fabrics/Cotton  
were via **SAVANNAH**



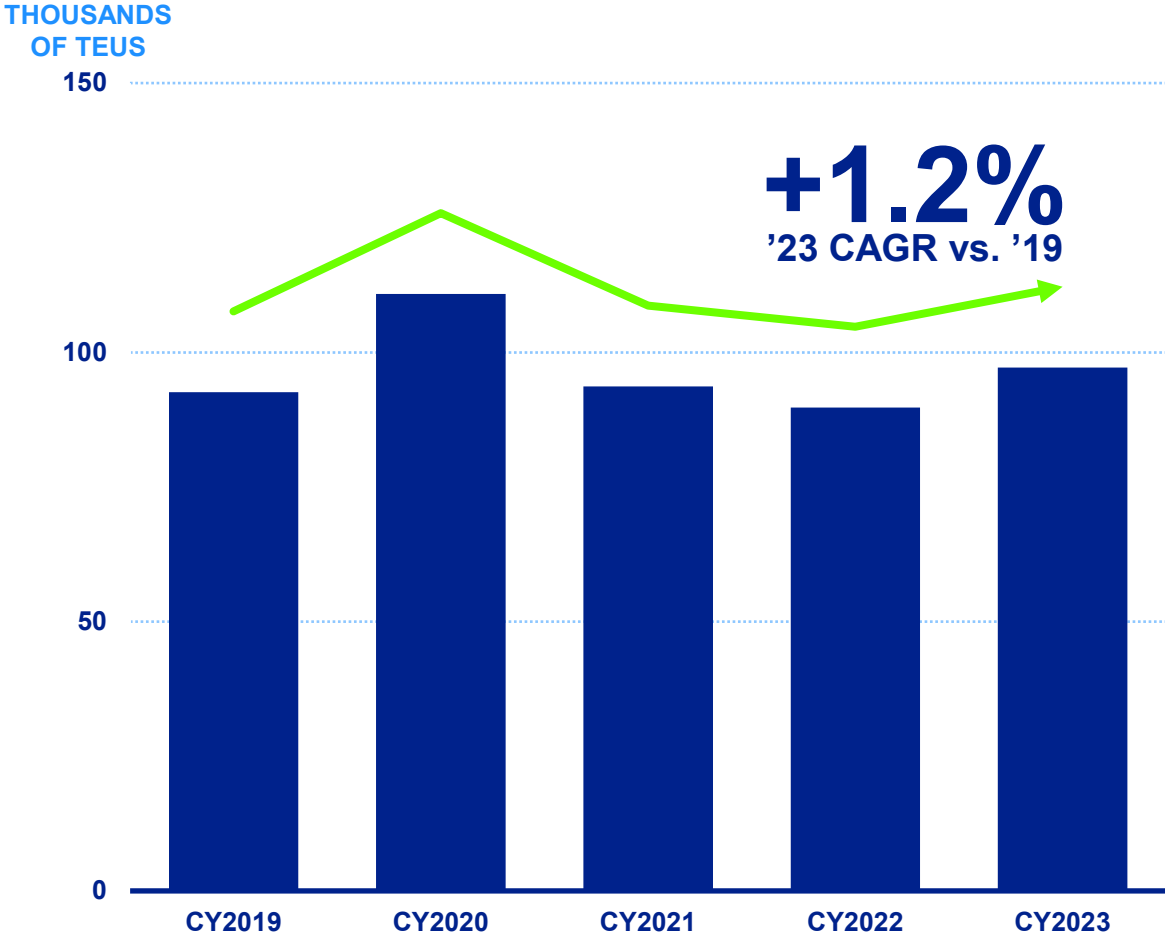
SOURCE: PIERS-Enterprise (Loaded Cargo);  
NOTE: Groupings of Commodities based on JOC's COM4

# SAVANNAH #1 U.S. Port for Fabrics/Cotton Exports

CY2023 Fabrics/Cotton Exports by U.S. Port



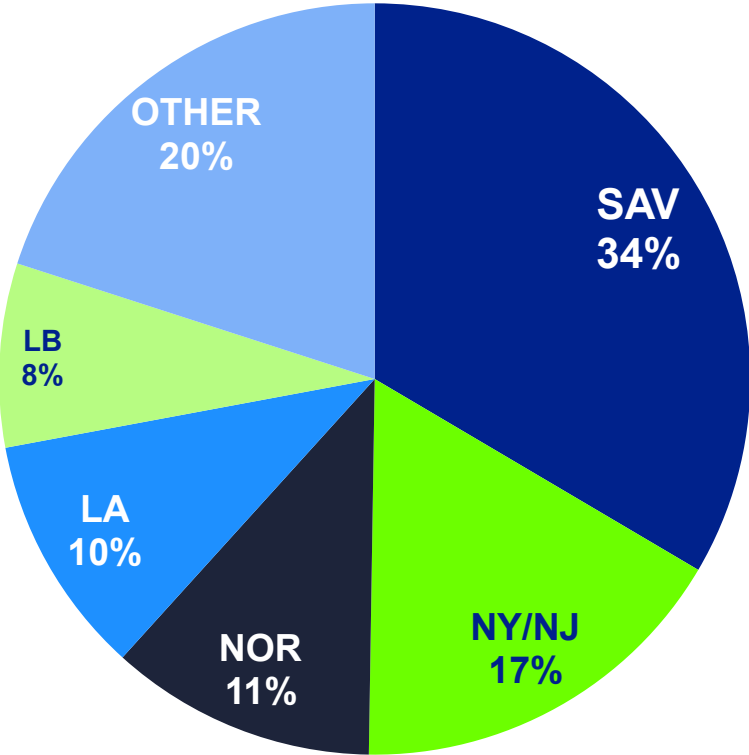
Fabrics/Cotton Exports via the Port of Savannah



Source: PIERS-Enterprise (Loaded Cargo); Excludes domestic

# SAVANNAH #1 U.S. Port for Peanut\* Exports

**CY2023 Peanut\* Exports by U.S. Port**



**Peanut\* Exports via the Port of Savannah**



Source: PIERS-Enterprise (Loaded Cargo); Excludes domestic; \*HS4 1202 (Peanuts/Ground Nuts, Raw) & 12 (Oil Seeds, etc; Misc Grain, Seed, Fruit, Plant, etc.) 4-digit unavailable

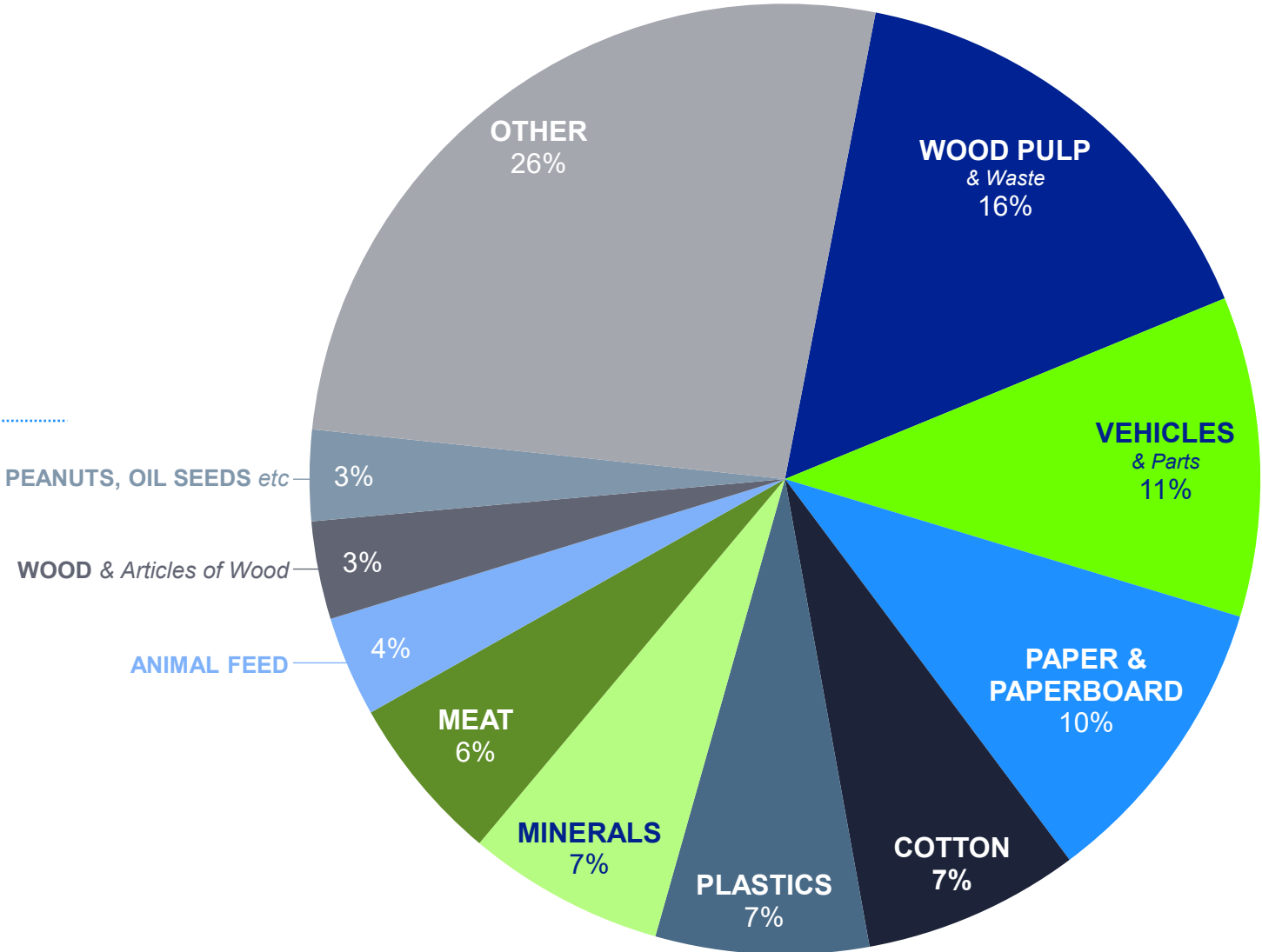
# CY2023 TOP EXPORT COMMODITIES VIA SAVANNAH

3%

of Exports via Savannah  
were  
**PEANUTS**

#1: 34%

of all U.S. Exports  
of Peanuts  
were via **SAVANNAH**



Source: PIERS-Enterprise (Loaded Cargo)  
NOTE: 2-digit Harmonized Commodities

# GEORGIA PORTS OPERATIONAL MODEL

## Containers

4,927,654 TEUs  
CY2023

Garden City Terminal  
Ocean Terminal



## Georgia Ports Two Pillars

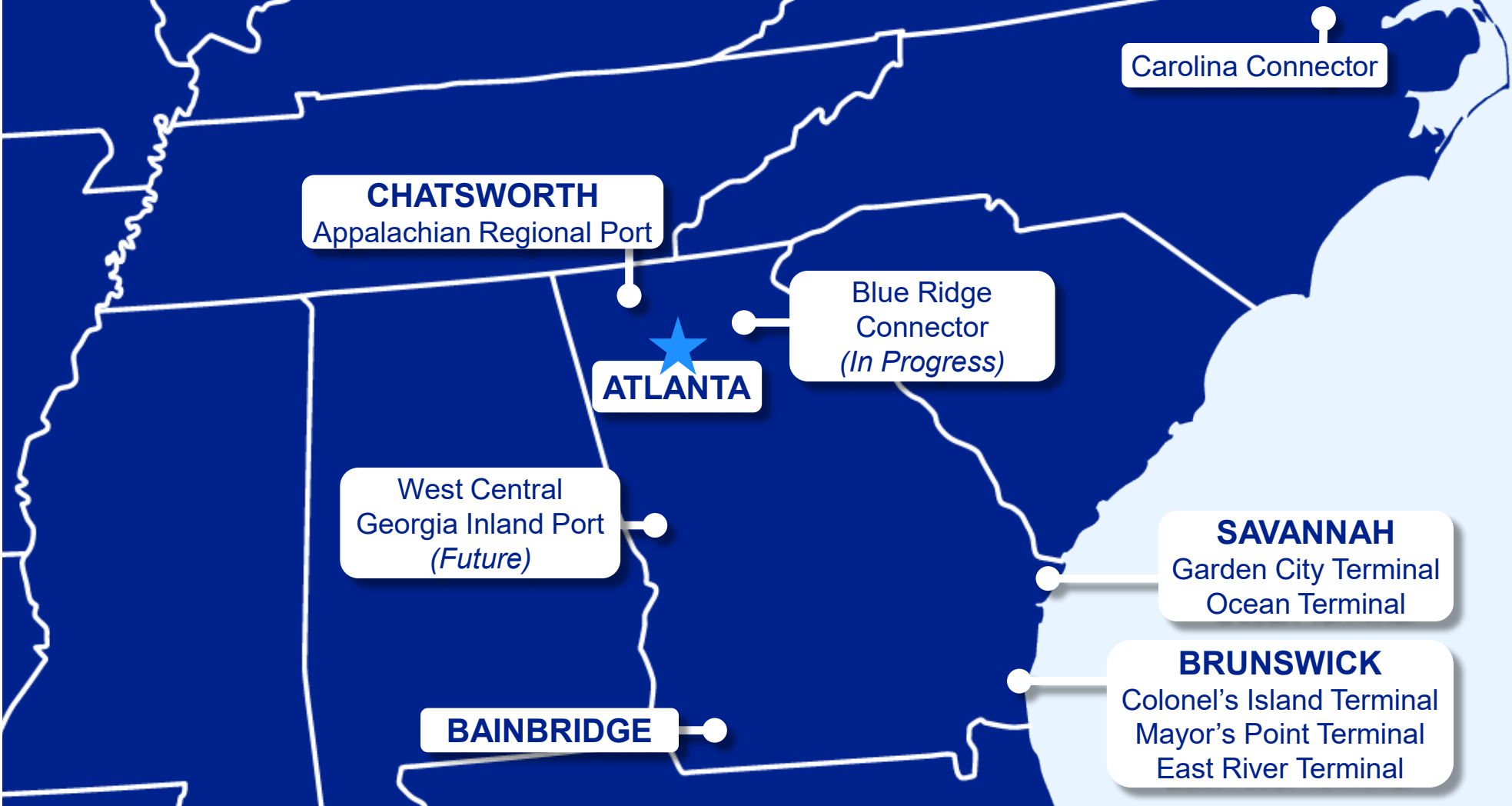
## Ro/Ro

795,972 Units  
CY2023

Colonel's Island  
Mayor's Point



# SOUTHEAST REACH Extended





# GEORGIA PORTS CONTAINER TERMINALS

## Marine Terminals

- Garden City Terminal
- Ocean Terminal

## Storage

- Garden City Terminal West

## Rail

- Mason Mega Rail- CSX & Norfolk Southern

## Inland Intermodal Facilities

- Appalachian Regional Port- CSX
- Blue Ridge Connector- Norfolk Southern (*in progress*)
- Carolina Connector- CSX

## Visibility



# SAVANNAH PORTS

A stylized map of the Savannah River area, showing the river's path through the city. The map is rendered in shades of blue and white, with the river highlighted in a darker blue. Three specific port locations are marked with yellow dots and labeled in white text. The background of the entire image features a dark blue field with glowing green and white lines, suggesting a digital or network theme.

**Garden City Terminal**

**Savannah Container Terminal**

**Ocean Terminal**



# GARDEN CITY TERMINAL

Berth 9,418 ft (2,871 m) • Area 1,503 acres (608 ha)  
STS Container Cranes 34 • Rubber-Tired Gantries 226

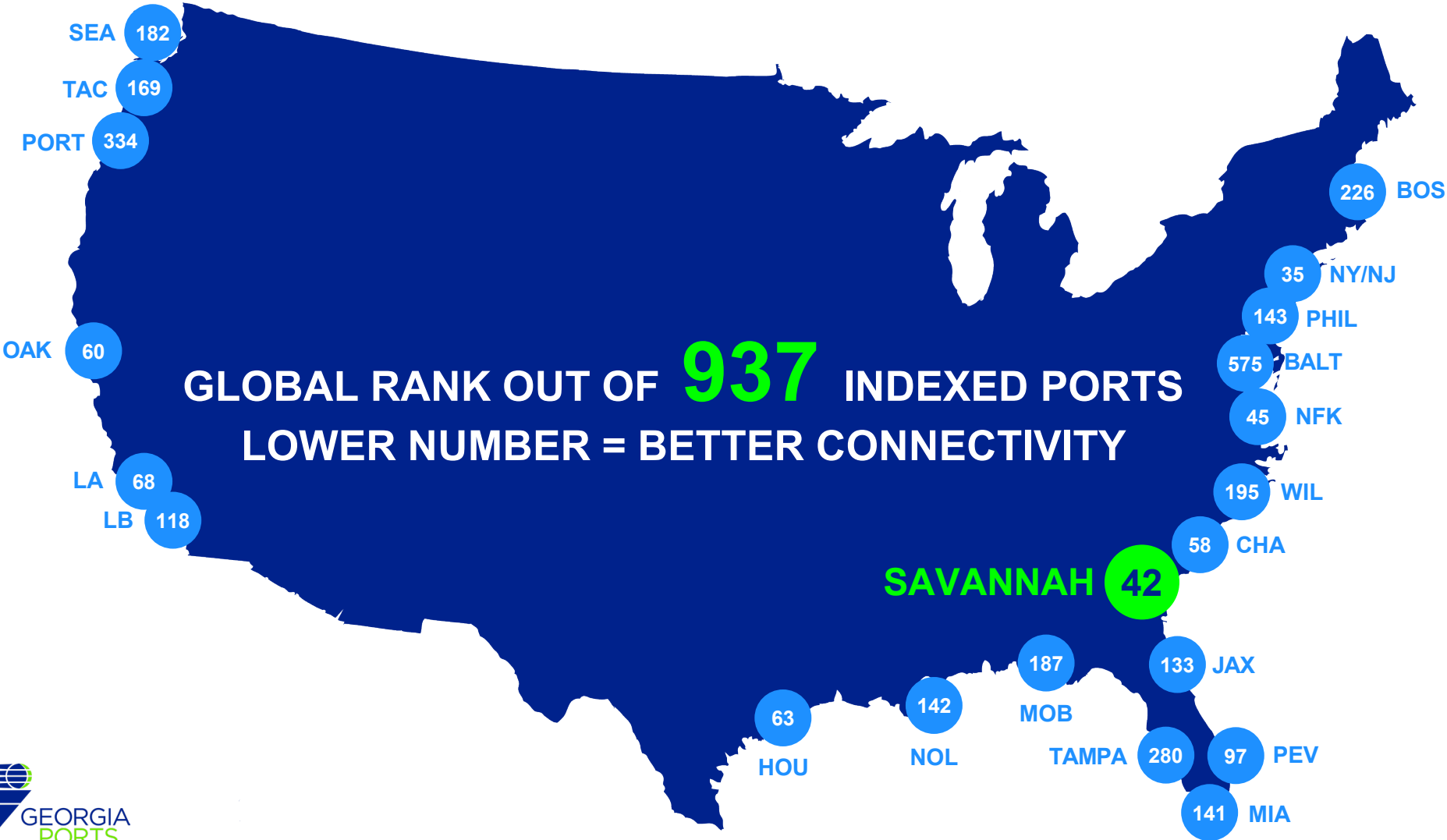


# SAVANNAH #3 & Fastest Growing U.S. Container Gateway

PORT GATEWAY	CY2003 TEUs	CY2023 TEUs	'23 vs. '03*	'23 Share**
1. LA/Long Beach	11,760,385	16,648,348	+1.8%	36%
2. NY/New Jersey	4,067,811	7,810,051	+3.3%	17%
<b>3. Savannah</b>	<b>1,521,819</b>	<b>4,927,654</b>	<b>+6.1%</b>	<b>11%</b>
4. Houston	1,243,485	3,824,600	+5.8%	8%
5. Virginia	1,646,279	3,287,548	+3.5%	7%
6. Charleston	1,690,846	2,482,082	+1.9%	5%
7. Seattle/Tacoma	2,435,548	2,236,766	-0.4%	5%
8. Miami/Pt Everglades	1,627,504	2,095,375	+1.3%	5%
9. Oakland	1,923,104	2,065,710	+0.4%	4%
10. Maryland	528,896	1,126,511	+3.9%	2%
<b>TOP TEN TOTAL</b>	<b>28,445,677</b>	<b>46,504,645</b>	<b>+2.5%</b>	<b>100%</b>

# SAVANNAH Better Global Connectivity

Q2 2024 Port Liner Shipping Connectivity Index



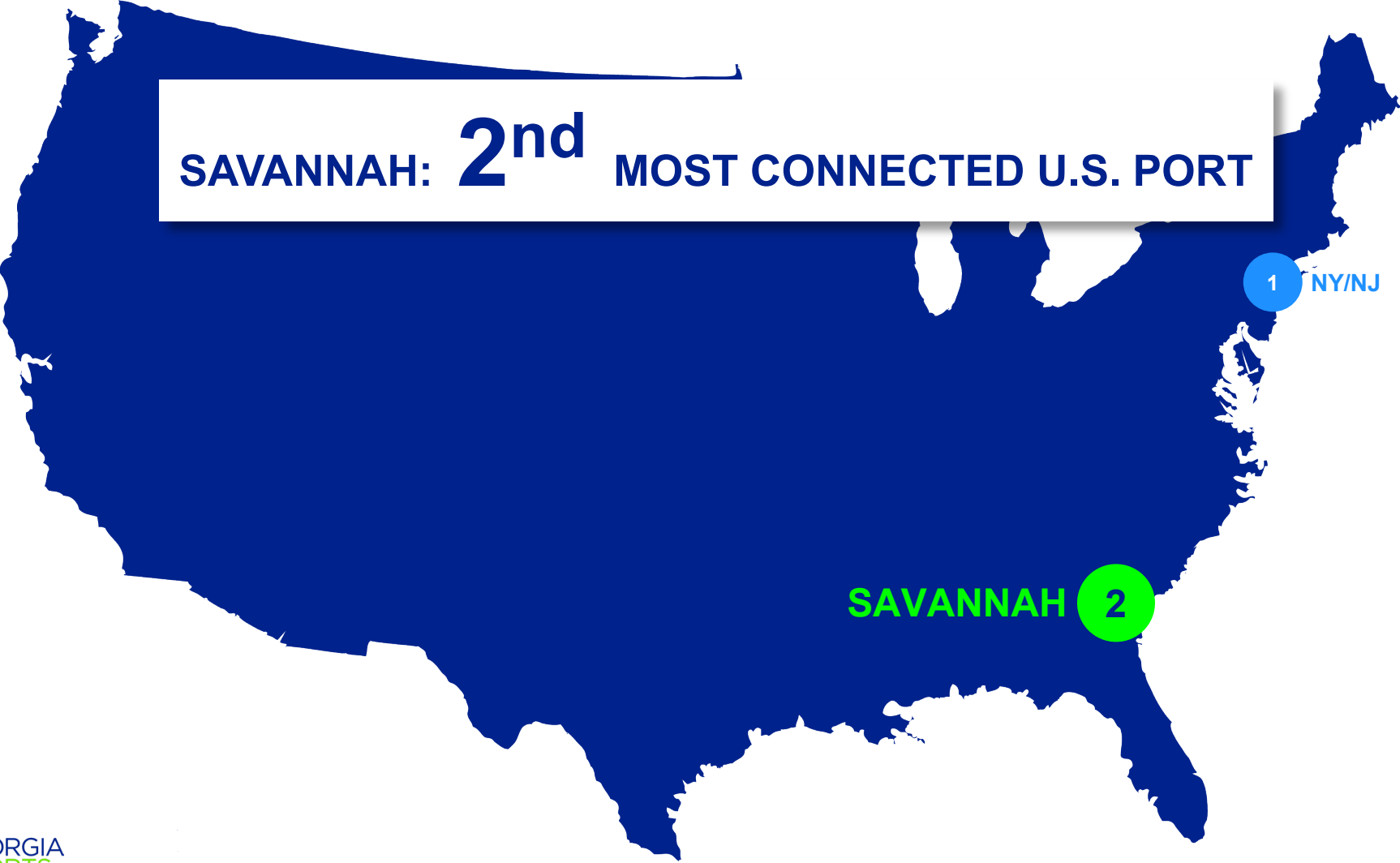
- 1 SHANGHAI
- 2 NINGBO
- 3 SINGAPORE
- 4 BUSAN
- 5 QINGDAO



SOURCE: UNCTAD Port Liner Shipping Connectivity Index, Quarterly - June 2024

# SAVANNAH Better Global Connectivity

Q2 2024 Port Liner Shipping Connectivity Index



SOURCE: UNCTAD Port Liner Shipping Connectivity Index, Quarterly - June 2024



# MASON MEGA RAIL

100% on-dock connectivity to CSX & NS • Capacity for ten 10k-ft trains  
Largest U.S. on-terminal intermodal facility • 1M lift capacity = 2M TEUs



# SAVANNAH INTERMODAL GATEWAY Population = Cargo



## Key Savannah Intermodal Features:

- 20% of U.S. population best served by Garden City Terminal (GCT)

- Top 6 rail intermodal markets for GCT:

1. Atlanta, GA
2. Memphis, TN
3. Nashville, TN
4. ARP, GA
5. Charlotte, NC
6. Huntsville, AL

- 45% of U.S. population accessible via intermodal rail service from GCT

- Fastest growing intermodal markets:

- Atlanta, GA
- Nashville, TN
- Huntsville, AL
- ARP, GA
- Tampa, FL
- Dallas, TX



# SUSTAINABILITY Central to Our Mission

## GOVERNANCE

Governing principles in pursuing our objectives

- Robust data security program
- Risk & Sustainability team

## ECONOMIC DEVELOPMENT

Foster regional growth

- Supports 561,000 jobs
- Alternative fuels and innovative technology

## ENVIRONMENTAL STEWARDSHIP

Good stewards of the environment

- Green Marine Certification
- Establishing an air emission inventory

## EMPLOYEE & COMMUNITY ENGAGEMENT

Committed to stakeholders with interest in our operations

- Yes+ mentorship program
- Partner with Tybee Marine Science Center



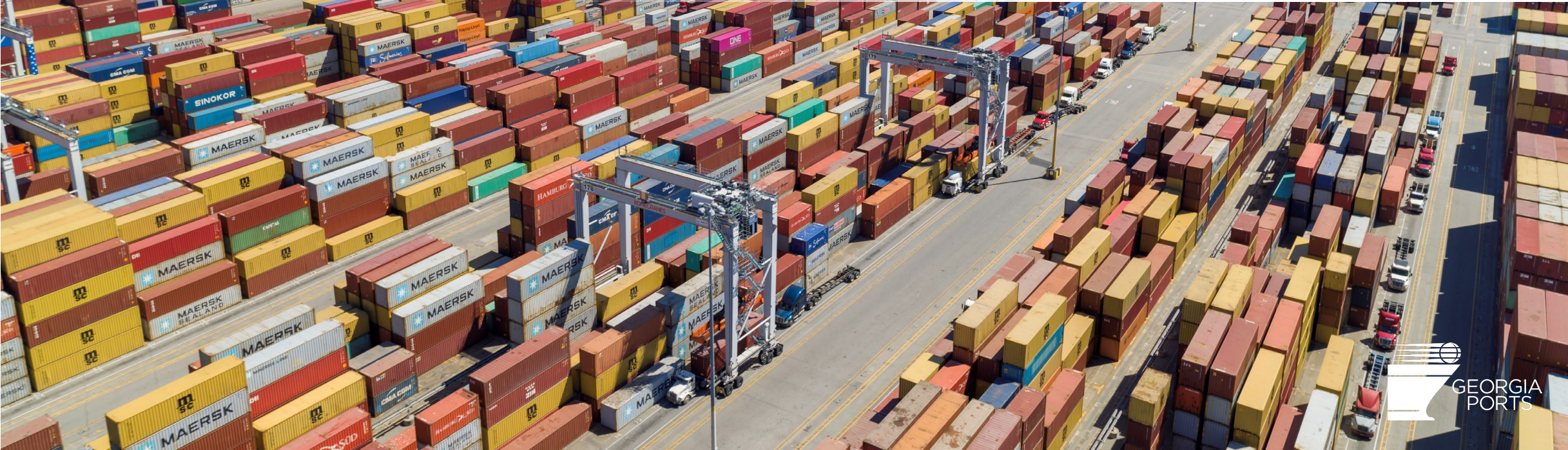


# INFRASTRUCTURE IMPROVEMENTS

## RECORD INVESTMENT FOR CAPACITY BUILDING

FY2024 Budget: \$726M

Next 10 Years: \$4.2B





## **BERTH 1 EXPANSION**

**+1.5 Million TEUs Capacity • Opened July 2023**





# SAVANNAH TRANSLOAD FACILITY

300 doors, 300k sq. ft. cross-dock • Opened September 2023

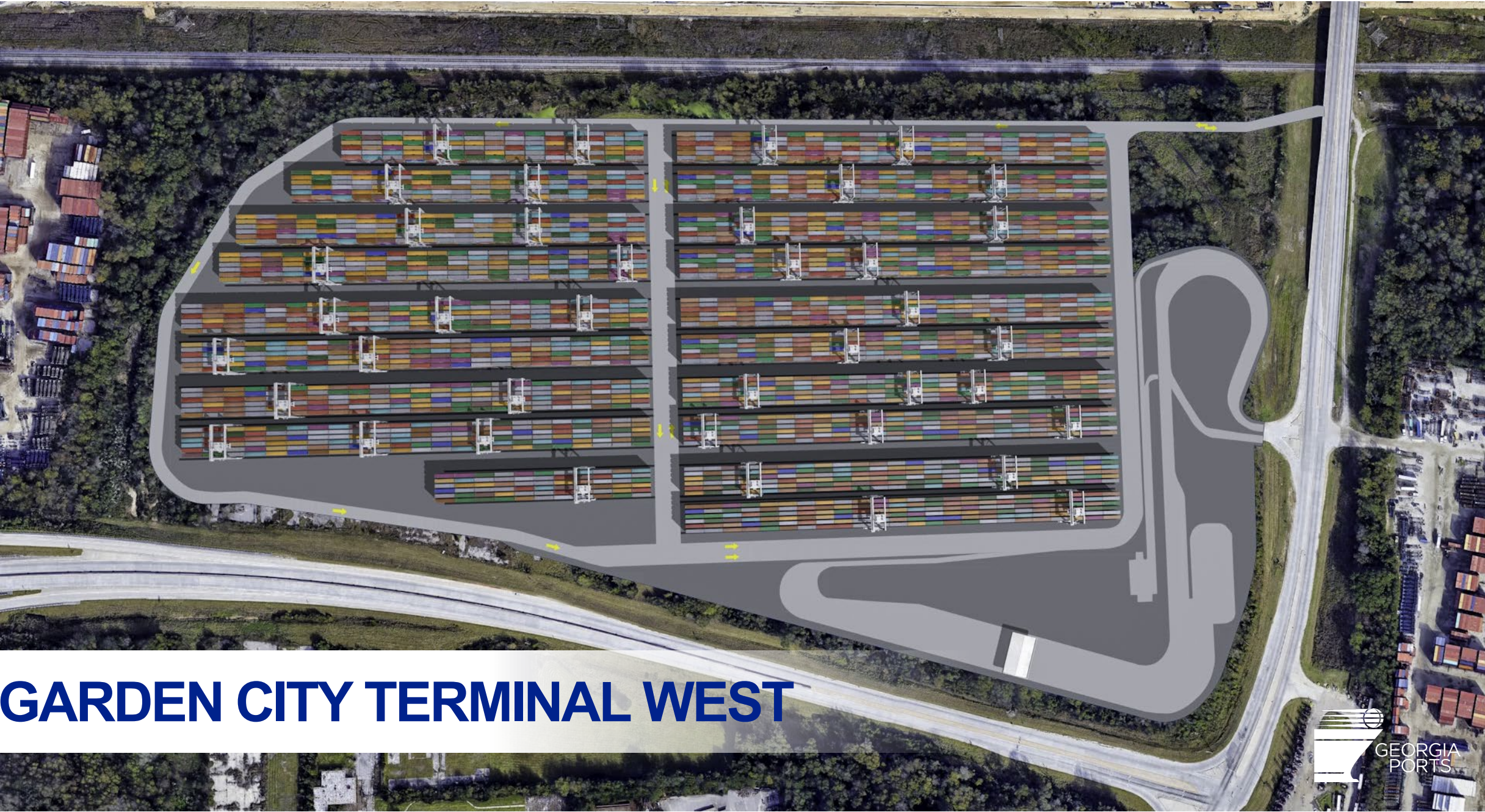




# GARDEN CITY TERMINAL WEST

1 Million TEUs Capacity • Opened June 2024





# GARDEN CITY TERMINAL WEST

PORT OF SAVANNAH

# OCEAN TERMINAL





# OCEAN TERMINAL

## 2 Million TEUs Capacity







# OCEAN TERMINAL

## 2 Million TEUs Capacity

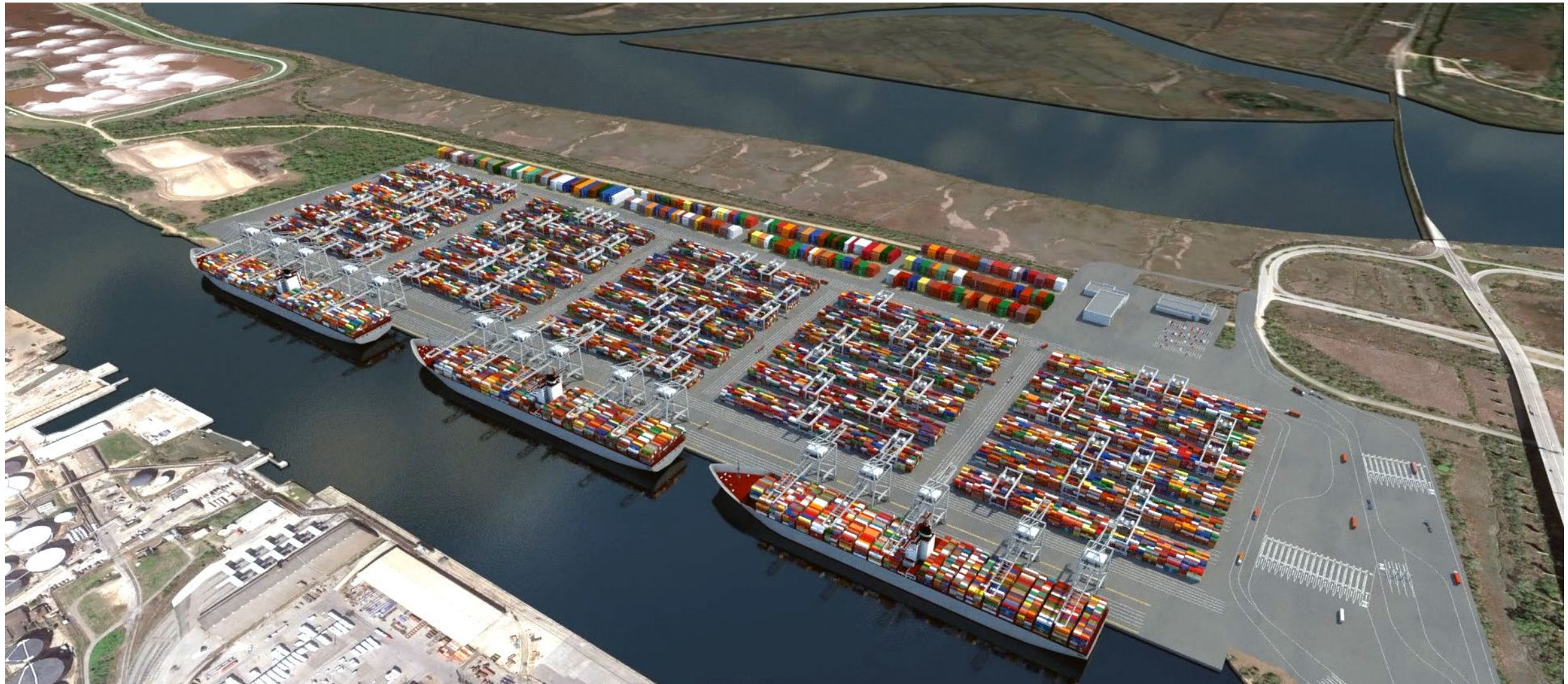




# SAVANNAH CONTAINER TERMINAL

3.5 Million TEUs Capacity





# SAVANNAH CONTAINER TERMINAL

3.5 Million TEUs Capacity

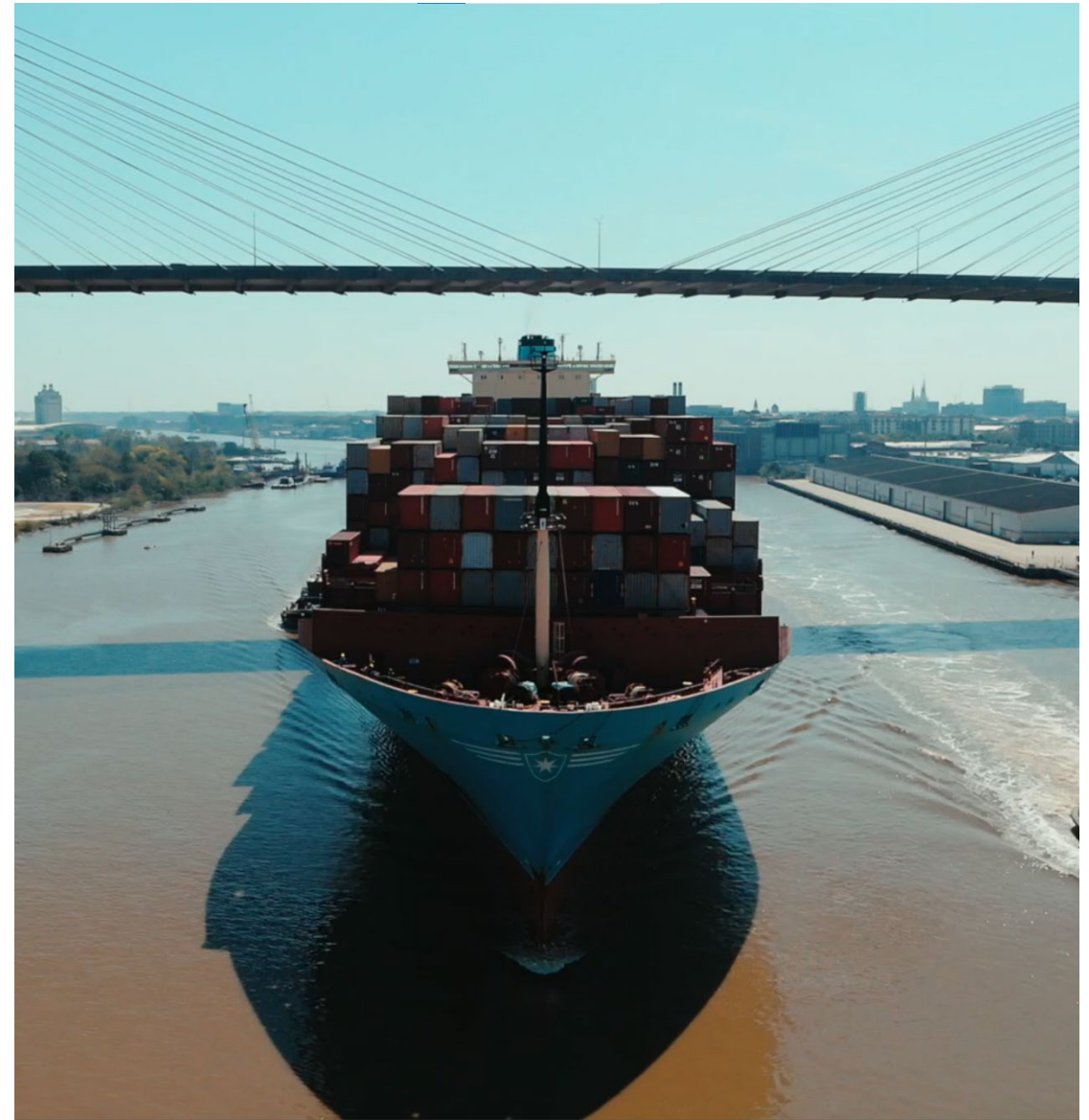
# PORT OF SAVANNAH Today & Tomorrow

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## TEU CAPACITY

**CURRENT: 7M**

**2030-2032: 12M**



# NO OTHER PORT CAN DELIVER the Savannah Model

- Georgia Ports Authority  
An Economic Engine
- 3rd Busiest U.S. Container Port Complex  
= Strategic Gateway
- Most Global Container Services  
Among U.S. Southeast & Gulf Ports
- 2 On-Terminal Class 1 Railroads  
CSX & Norfolk Southern
- Fast & Convenient Infrastructure  
= Faster to Market
- Near Port Import Distribution Centers  
= Matchback Opportunities
- Great Port Partnerships  
ILA, USCBP/USDA, State of Georgia

## SUSTAINABLE LOGISTICS



# PANAMA CANAL Easing Restrictions; Normalizing Operations

The Panama Canal Authority is increasing the number of daily vessel transits

The maximum permitted draft via the Neo-Panamax Locks was raised incrementally from 44 feet to 47 feet from June 26<sup>th</sup> and further increased to 48 feet from July 11<sup>th</sup>

Daily Reservation Slots	<07/30	07/30	11/03	11/08	12/01	01/16	03/25	05/16	06/01	07/11	07/22	08/05
Panamax Locks	26	22	17	17	16	17	20	24	24	24	25	25
Neo-Panamax Locks	10	10	8	7	6	7	7	7	8	9	9	10
<b>TOTAL</b>	<b>36</b>	<b>32</b>	<b>25</b>	<b>24</b>	<b>22</b>	<b>24</b>	<b>27</b>	<b>31</b>	<b>32</b>	<b>33</b>	<b>34</b>	<b>35</b>

## Panamax Locks

- FY2023 average daily transits for container vessels • 3

## Neo-Panamax Locks

- FY2023 average daily transits for container vessels • 5



*\*Scheduled maintenance work at the Gatun Locks caused a temporary reduction in daily transits in early May 2024*

# SUEZ CANAL vs. Cape of Good Hope

+3k nautical miles, +1-2 weeks, +1-2 vessels



# THANK YOU

